

Dependent Checklist

What to bring to complete your return

Social Security Card:	We must have copies of social security cards for each dependent.	
Date of Birth:	Birth certificate or other proof of date of birth.	
Relationship:	If not your child, proof of relationship to dependent.	
Months in Home:	Number of months dependent lived with you, or signed and dated Form 8332.	
Medical Expense:	Out-of-pocket co-pays, prescriptions, dental, vision, etc.	
Child/Dependent Care:		
	Care Provider:	
	Address:	
	SS# or FEIN:	
	Amount:	
Earned Income Credit:		
	Proof of Residence:	School, medical, or other record showing child's address.
	Proof of Relationship:	If not your child.
	Proof of Status:	Proof of eligibility for Head of Household status (if applicable)
Education:		
	1098	Tuition Statement
	Receipts	Books/fees
	Payments	Scholarships/Loans not included on 1098
	Records	Number of years education credits claimed, which type, etc.
Income:	If 19 or older, and not in school, proof of income.	
Disability:	If permanently/totally disabled, statement from doctor/social services to verify.	

This list is not all-inclusive. You may be asked to provide further documentation, as every individual's tax situation is unique.